

(I)(a) Statement showing Shareholding Pattern

Name of the Company : 20 Microns Limited

Scrip Code, Name of the scrip, class of security : 20MICRONS

As on Date : 30-Sep-2012

Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up Shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Warrants	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants
Held by promoter/promoter group	1100000	73.33	6.95
Held by public	400000	26.67	2.53
Total	1500000	100	9.48
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	15831028		

(I)(a) Statement showing Shareholding Pattern

Sr. no.	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) ¹ (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII) / (IV) * 100
(I)	(II)	(III)	(IV)	(V)				
(A)	Promoter and Promoter Group²							
(1)	Indian							
(a)	Individuals/Hindu Undivided Family	21	4904193	4904193	34.22	34.22	0	0.00
(b)	Central Government/State Government(s)	0	0	0	0	0	0	0
(c)	Bodies Corporate	3	3967984	3967984	27.69	27.69	3600000	90.73
(d)	Financial Institutions/Banks	0	0	0	0	0	0	0
(e)	Any Other (Total)	0	0	0	0.00	0.00	0	0
	Sub-Total (A)(1)	24	8872177	8872177	61.91	61.91	3600000	40.58
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0	0	0	0
(b)	Bodies Corporate	0	0	0	0	0	0	0
(c)	Institutions	0	0	0	0	0	0	0
(d)	Qualified Foreign Investor	0	0	0	0	0	0	0
(e)	Any Other (Total)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	24	8872177	8872177	61.91	61.91	3600000	40.58
(B)	Public shareholding³							
(1)	Institutions							
(a)	Mutual Funds/UTI	0	0	0	0	0	N.A.	N.A.
(b)	Financial Institutions/Banks	1	104160	104160	0.73	0.73	N.A.	N.A.
(c)	Central Government/State Government(s)	0	0	0	0	0	N.A.	N.A.
(d)	Venture Capital Funds	0	0	0	0	0	N.A.	N.A.
(e)	Insurance Companies	0	0	0	0	0	N.A.	N.A.
(f)	Foreign Institutional Investors	0	0	0	0	0	N.A.	N.A.
(g)	Foreign Venture Capital Investors	0	0	0	0	0	N.A.	N.A.
(h)	Qualified Foreign Investor	0	0	0	0	0	N.A.	N.A.
(i)	Any Other (Total)	0	0	0	0.00	0.00	N.A.	N.A.
	Sub-Total (B)(1)	1	104160	104160	0.73	0.73	N.A.	N.A.

(2) Non-institutions								
(a) Bodies Corporate	305	1739749	1739749	12.14	12.14	N.A.	N.A.	
(b) Individuals - i. Individual Shareholders Holding Nominal Share Capital Up To >Rs. 1 Lakh.	4729	1216060	1187977	8.49	8.49	N.A.	N.A.	
Individuals - ii. Individual Shareholders Holding Nominal Share Capital In Excess Of Rs. 1 Lakh	34	960923	960923	6.71	6.71	N.A.	N.A.	
(c) Qualified Foreign Investor	0	0	0	0	0	N.A.	N.A.	
(d) Any Other (Total)	367	1437959	1021965	10.03	10.03	N.A.	N.A.	
(d1) Clearing Members	152	358162	358162	2.50	2.50	N.A.	N.A.	
(d2) HUFs	151	118114	118114	0.82	0.82	N.A.	N.A.	
(d3) NRIs	61	924570	508576	6.45	6.45	N.A.	N.A.	
(d4) Trusts	3	37113	37113	0.26	0.26	N.A.	N.A.	
Sub-Total (B)(2)	5435	5354691	4910614	37.36	37.36	N.A.	N.A.	
Total Public Shareholding (B)= (B)(1)+(B)(2)	5436	5458851	5014774	38.09	38.09	N.A.	N.A.	
TOTAL (A)+(B)	5460	14331028	13886951	100.00	100.00	3600000	25.12	
(C) Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	N.A.	0.00	N.A.	N.A.	
C1 Promoter and Promoter Group	0	0	0	N.A.	0	N.A.	N.A.	
C2 Public	0	0	0	N.A.	0	N.A.	N.A.	
GRAND TOTAL (A)+(B)+(C)	5460	14331028	13886951	N.A.	100.00	3600000	25.12	

¹For determining public shareholding for the purpose of Clause 40A.

²For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.

³For definitions of "Public Shareholding", refer to Clause 40A.

(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr. No. (I)	Name of the shareholder (II)	PAN of the Shareholder (III)	Total Shares held		Shares pledged or otherwise encumbered			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XIII)
			Number (IV)	as a % of grand total (A) + (B) + (C) (V)	Number (VI)	as a percentage (VII) = (VI) / (IV)*100	as a % of grand total (A) + (B) + (C) of sub-clause (I)(a) (VIII)	Number of warrants held (XI)	As a % total number of warrants of the same class (X)	Number of convertibles held (XI)	As a % total number of convertible securities of the same class (XII)	
1	ERIEZ FINANCE AND INVESTMENT LIMITED		1983215	13.84	1983215	100.00	13.84	0	0.00	0	0.00	0
2	ERIEZ FINANCE AND INVESTMENT LTD		1671197	11.66	1616785	96.74	11.28	0	0.00	0	0.00	0
3	ERIEZ FINANCE AND INVESTMENT LIMITED		313572	2.19	0	0.00	0.00	0	0.00	0	0.00	0
4	BHANUBHAI BHAILALBHAI PATEL		292441	2.04	0	0.00	0.00	0	0.00	0	0.00	0
5	RANJANBEN BHANUBHAI PATEL		171150	1.19	0	0.00	0.00	0	0.00	0	0.00	0
6	YOGESH RAMESHKANT PARIKH		47145	0.33	0	0.00	0.00	0	0.00	0	0.00	0
7	ILABEN PARIKH		17000	0.12	0	0.00	0.00	0	0.00	0	0.00	0
8	CHANDRESH S PARIKH		257499	1.80	0	0.00	0.00	0	0.00	0	0.00	0
9	CHANDRESH S PARIKH		1542701	10.76	0	0.00	0.00	0	0.00	0	0.00	0
10	RAJESH C PARIKH		279978	1.95	0	0.00	0.00	550000	36.66	0	0.00	0
11	ATIL CHANDRESH PARIKH		242431	1.69	0	0.00	0.00	550000	36.66	0	0.00	0
12	PARIKH ATIL CHANDRESH		37547	0.26	0	0.00	0.00	0	0.00	0	0.00	0
13	ANANTRAI KAMDAR		358161	2.50	0	0.00	0.00	0	0.00	0	0.00	0
14	ANANTRAI KESHAVJI KAMDAR		81949	0.57	0	0.00	0.00	0	0.00	0	0.00	0
15	ALPA CHETAN TURAKHIA		110000	0.77	0	0.00	0.00	0	0.00	0	0.00	0
16	RUPAL ASHISH PATHAK		83240	0.58	0	0.00	0.00	0	0.00	0	0.00	0
17	SHILPA CHETAN MEHTA		150000	1.05	0	0.00	0.00	0	0.00	0	0.00	0
18	KAMINI RAMESHBHAI PATEL		16671	0.12	0	0.00	0.00	0	0.00	0	0.00	0
19	PATEL NEESHAD RAMESHBHAI		24038	0.17	0	0.00	0.00	0	0.00	0	0.00	0
20	RAMESHBHAI BALDEVBHAI PATEL		720900	5.03	0	0.00	0.00	0	0.00	0	0.00	0

21	RAMESHBHAI BALDEVBHAI PATEL	255650	1.78	0	0.00	0.00	0	0.00	0	0.00	0
22	PATEL NEESHAD RAMESHBHAI	17347	0.12	0	0.00	0.00	0	0.00	0	0.00	0
23	SUDHIR RAMESHKANT PARIKH	167473	1.17	0	0.00	0.00	0	0.00	0	0.00	0
24	SUDHIR RAMESHKANT PARIKH	30872	0.22	0	0.00	0.00	0	0.00	0	0.00	0
	TOTAL	8872177	61.91	3600000	40.58	25.12	1100000	73.33	0	0.00	0.00

I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	PAN of the Shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted
					Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	NARENDRA MANIBHAI PATEL		237137	1.65	0	0.00	0	0.00	0
2	CHINTAN MAGANLAL KAKKAD		222546	1.55	0	0.00	0	0.00	0
	TOTAL		459683	3.21	0	0.00	0	0.00	0

I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 5% of the total number of shares

Sr. No.	Name of the shareholder	PAN of the Shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted
					Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
				Not Applicable					
	TOTAL		0	0.00	0	0.00	0	0.00	0.00

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	PAN of the Shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	RAJESH C PARIKH		279978	1.95
2	ATIL CHANDRESH PARIKH		242431	1.69
3	PARIKH ATIL CHANDRESH		37547	0.26
	TOTAL		559956	3.91

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	Not Applicable			
	TOTAL	0	0	0.00

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	Not Applicable			
	TOTAL		0	0.00