

**(I)(a) Statement showing Shareholding Pattern**

**Name of the Company : 20 Microns Limited**

**Scrip Code, Name of the scrip, class of security : 20MICRONS**

**As on Date : 31-Dec-2012**

<b>Partly paid-up shares</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up Shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Outstanding convertible securities</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Warrants</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of Warrants</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>	<b>15831028</b>		

**(I)(a) Statement showing Shareholding Pattern**

Sr. no. (I)	Category of shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialized form (V)	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup> (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII) / (IV) * 100
<b>(A)</b>	<b>Promoter and Promoter Group<sup>2</sup></b>							
<b>(1)</b>	<b>Indian</b>							
(a)	Individuals/Hindu Undivided Family	21	5954193	5954193	37.61	37.61	0	0.00
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0
(c)	Bodies Corporate	4	4156713	4156713	26.26	26.26	3763265	90.53
(d)	Financial Institutions/Banks	0	0	0	0.00	0.00	0	0
(e)	Any Other (Total)	0	0	0	0.00	0.00	0	0
	<b>Sub-Total (A)(1)</b>	25	10110906	10110906	63.87	63.87	3763265	37.22
<b>(2)</b>	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (Total)	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (A)(2)</b>	0	0	0	0.00	0.00	0	0.00
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	25	10110906	10110906	63.87	63.87	3763265	37.22
<b>(B)</b>	<b>Public shareholding<sup>3</sup></b>							
<b>(1)</b>	<b>Institutions</b>							
(a)	Mutual Funds/UTI	0	0	0	0.00	0.00	N.A.	N.A.
(b)	Financial Institutions/Banks	0	0	0	0.00	0.00	N.A.	N.A.
(c)	Central Government/State Government(s)	0	0	0	0.00	0.00	N.A.	N.A.
(d)	Venture Capital Funds	0	0	0	0.00	0.00	N.A.	N.A.
(e)	Insurance Companies	0	0	0	0.00	0.00	N.A.	N.A.
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	N.A.	N.A.
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	N.A.	N.A.
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	N.A.	N.A.

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(i)	Any Other (Total)	0	0	0	0.00	0.00	N.A.	N.A.
	<b>Sub-Total (B)(1)</b>	0	0	0	0.00	0.00	N.A.	N.A.
<b>(2)</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	311	2058524	2058524	13.00	13.00	N.A.	N.A.
(b)	Individuals - i. Individual Shareholders Holding Nominal Share Capital Up To >Rs. 1 Lakh.	4941	1102803	1088595	6.97	6.97	N.A.	N.A.
	Individuals - ii. Individual Shareholders Holding Nominal Share Capital In Excess Of Rs. 1 Lakh	35	1200518	1200518	7.58	7.58	N.A.	N.A.
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	N.A.	N.A.
(d)	Any Other (Total)	365	1358277	942283	8.58	8.58	N.A.	N.A.
(d1)	Clearing Members	152	336568	336568	2.13	2.13	N.A.	N.A.
(d2)	HUFs	141	74745	74745	0.47	0.47	N.A.	N.A.
(d3)	NRIs	69	909851	493857	5.75	5.75	N.A.	N.A.
(d4)	Trusts	3	37113	37113	0.23	0.23	N.A.	N.A.
	<b>Sub-Total (B)(2)</b>	5652	5720122	5289920	36.13	36.13	N.A.	N.A.
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	5652	5720122	5289920	36.13	36.13	N.A.	N.A.
	<b>TOTAL (A)+(B)</b>	5677	15831028	15400826	100.00	100.00	3763265	23.77
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	N.A.	0.00	N.A.	N.A.
C1	Promoter and Promoter Group	0	0	0	N.A.	0.00	N.A.	N.A.
C2	Public	0	0	0	N.A.	0.00	N.A.	N.A.
	<b>GRAND TOTAL (A)+(B)+(C)</b>	5677	15831028	15400826	N.A.	100.00	3763265	23.77

<sup>1</sup>For determining public shareholding for the purpose of Clause 40A.

<sup>2</sup>For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.

<sup>3</sup>For definitions of "Public Shareholding", refer to Clause 40A.

**(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"**

Sr. No. (I)	Name of the shareholder (II)	Total Shares held		Shares pledged or otherwise encumbered			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XIII)
		Number (IV)	as a % of grand total (A) + (B) + (C) (V)	Number (VI)	as a percentage (VII) = (VI) / (IV)*100	as a % of grand total (A) + (B) + (C) of sub-clause (I)(a) (VIII)	Number of warrants held (XI)	As a % total number of warrants of the same class (X)	Number of convertible securities held (XI)	As a % total number of convertible securities of the same class (XII)	
1	ERIEZ FINANCE AND INVESTMENT LIMITED	1983215	12.53	1983215	100.00	12.53	0	0.00	0	0.00	0.00
2	ERIEZ FINANCE AND INVESTMENT LTD	1671197	10.56	1616785	96.74	10.21	0	0.00	0	0.00	0.00
3	ERIEZ FINANCE AND INVESTMENT LIMITED	291301	1.84	163265	56.05	1.03	0	0.00	0	0.00	0.00
4	ERIEZ FINANCE AND INVESTMENT LIMITED	211000	1.33	0	0.00	0.00	0	0.00	0	0.00	0.00
5	BHANUBHAI BHAILALBHAI PATEL	292441	1.85	0	0.00	0.00	0	0.00	0	0.00	0.00
6	RANJANBEN BHANUBHAI PATEL	171150	1.08	0	0.00	0.00	0	0.00	0	0.00	0.00
7	YOGESH RAMESHKANT PARIKH	47145	0.30	0	0.00	0.00	0	0.00	0	0.00	0.00
8	ILABEN PARIKH	17000	0.11	0	0.00	0.00	0	0.00	0	0.00	0.00
9	CHANDRESH S PARIKH	257499	1.63	0	0.00	0.00	0	0.00	0	0.00	0.00
10	CHANDRESH S PARIKH	1542701	9.74	0	0.00	0.00	0	0.00	0	0.00	0.00
11	RAJESH C PARIKH	829978	5.24	0	0.00	0.00	0	0.00	0	0.00	0.00
12	ATIL CHANDRESH PARIKH	792431	5.01	0	0.00	0.00	0	0.00	0	0.00	0.00
13	PARIKH ATIL CHANDRESH	37547	0.24	0	0.00	0.00	0	0.00	0	0.00	0.00
14	ANANTRAI KAMDAR	358161	2.26	0	0.00	0.00	0	0.00	0	0.00	0.00
15	ANANTRAI KESHAVJI KAMDAR	61949	0.39	0	0.00	0.00	0	0.00	0	0.00	0.00
16	ALPA CHETAN TURAKHIA	100000	0.63	0	0.00	0.00	0	0.00	0	0.00	0.00

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17	RUPAL ASHISH PATHAK	83240	0.53	0	0.00	0.00	0	0.00	0	0.00	0.00
18	SHILPA CHETAN MEHTA	130000	0.82	0	0.00	0.00	0	0.00	0	0.00	0.00
19	KAMINI RAMESHBHAI PATEL	16671	0.11	0	0.00	0.00	0	0.00	0	0.00	0.00
20	PATEL NEESHAD RAMESHBHAI	24038	0.15	0	0.00	0.00	0	0.00	0	0.00	0.00
21	RAMESHBHAI BALDEVBHAI PATEL	720900	4.55	0	0.00	0.00	0	0.00	0	0.00	0.00
22	RAMESHBHAI BALDEVBHAI PATEL	255650	1.61	0	0.00	0.00	0	0.00	0	0.00	0.00
23	PATEL NEESHAD RAMESHBHAI	17347	0.11	0	0.00	0.00	0	0.00	0	0.00	0.00
24	SUDHIR RAMESHKANT PARIKH	167473	1.06	0	0.00	0.00	0	0.00	0	0.00	0.00
25	SUDHIR RAMESHKANT PARIKH	30872	0.20	0	0.00	0.00	0	0.00	0	0.00	0.00
	TOTAL	10110906	63.87	3763265	37.22	23.77	0	0.00	0	0.00	0.00

**I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	NARENDRA MANIBHAI PATEL	237137	1.50	0	0.00	0	0.00	0
2	CHINTAN MAGANLAL KAKKAD	212546	1.34	0	0.00	0	0.00	0
3	ANS PVT LTD	261857	1.65	0	0.00	0	0.00	0
	TOTAL	711540	4.49	0	0.00	0	0.00	0

**I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 5% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
	TOTAL	0	0.00	0	0.00	0	0.00	0.00

**(I)(d) Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	RAJESH C PARIKH	279978	1.77
2	ATIL CHANDRESH PARIKH	242431	1.53
3	PARIKH ATIL CHANDRESH	37547	0.24
	TOTAL	559956	3.54

**(II)(a) Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	TOTAL	0	0	0.00

**(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
		TOTAL	0	0.00